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Daily Markets Commentary

June 5, 2026

Trading Snapshot

- USDTHB closed higher at 32.66. The pair was seen fairly supported this morning amid pre-NFP caution. Thai headline inflation is expected to have climbed further in May.
- USD slipped against most other majors on Thursday while Treasury yields eased ahead of the May jobs report due later today. Oil prices declined on hopes for an end to the U.S.-Israeli war with Iran that could reopen the Strait of Hormuz. Israel and the Lebanese government reached a ceasefire agreement, which was promptly rejected by Hezbollah. The head of the Iran-backed militia, Qassem, said there could be no deal until Israeli troops completely leave Lebanon. Meanwhile, data showed the number of Americans filing new claims for jobless benefits last week rose more than expected. The Dow Jones index posted a record close, thanks to healthcare and financial stocks.
- SET gained 0.42%. Foreign investors sold Thai shares at THB1,474 million but bought government bonds a net THB1,420 million.

FX Range

5-Jun	USD/THB	JPY/THB	USD/JPY	EUR/USD
Range	32.60-	20.20-	159.00-	1.1550-
Forecast	32.80	20.60	161.00	1.1650

JPY/THB is per 100 yen

Interest Rates

4-Jun	Last	Change
BIBOR		
1M	1.0499%	+ 0.0011%
3M	1.1499%	+ 0.0011%
6M	1.2112%	-0.0001%
THOR		
ON	0.9918%	-0.0008%
1M	0.9939%	-0.0000%
3M	0.9950%	-0.0001%
6M	1.1285%	-0.0055%

Government Bond Yields

4-Jun	Last	Change
US		
6M	3.7620%	-0.0080%
1Y	3.8030%	-0.0210%
2Y	4.0490%	-0.0350%
3Y	4.1020%	-0.0330%
5Y	4.1880%	-0.0260%
7Y	4.3280%	-0.0200%
10Y	4.4770%	-0.0140%
Thailand		
6M	0.9140%	+ 0.0059%
1Y	0.9740%	+ 0.0054%
2Y	1.2446%	+ 0.0098%
3Y	1.4208%	+ 0.0233%
5Y	1.7386%	+ 0.0309%
7Y	2.0332%	+ 0.0130%
10Y	2.2512%	+ 0.0322%

Equity & Commodity

4-Jun	Last	Change
DOW	51,561.93	+ 874.86
NASDAQ	26,830.96	-23.01
NIKKEI	67,470.69	-931.44
SET	1,594.79	+ 6.73
GOLD	4,475.80	+ 39.10
NYMEX	93.04	-2.98

Today's Events

- TH Consumer Price Index for May
- TH FX Reserves as of May 29
- US Non-farm Payrolls for May
- US Unemployment Rate for May



Krungsri FX Line Official Account is now available.
Add by Line ID: @krungsrifx
or click link here: <https://lin.ee/volNX9D>



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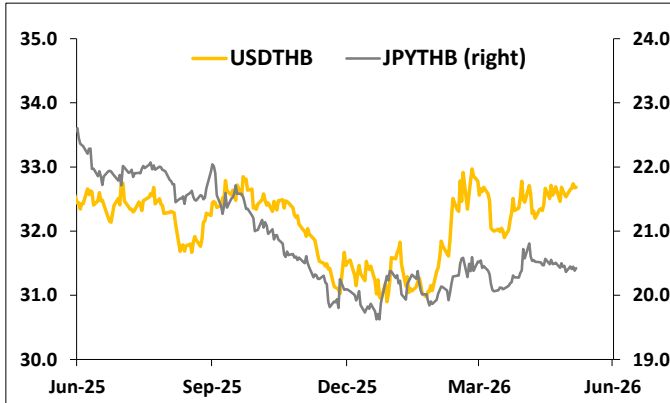
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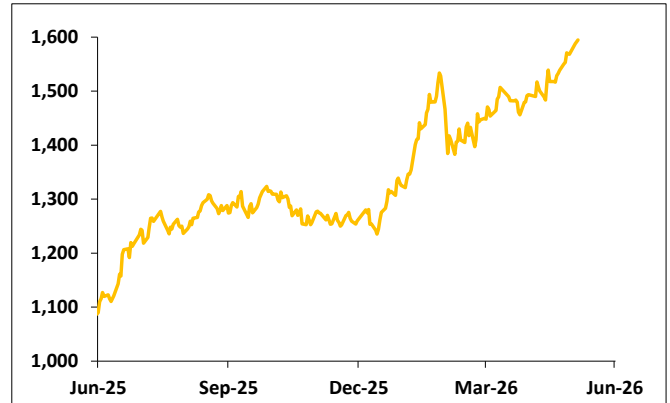
Currency Movement

USDTHB & JPYTHB



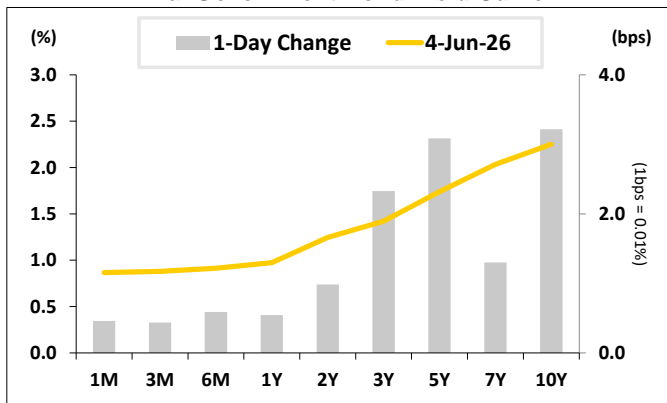
Equities

Thai SET

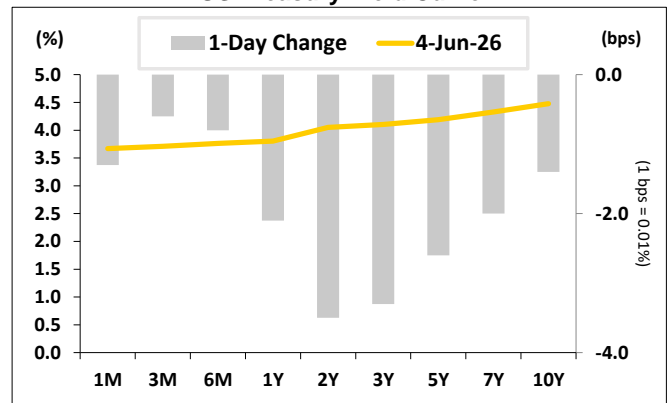


Government Bonds

Thai Government Bond Yield Curve



US Treasury Yield Curve



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