

THE BANK'S SECURITIES

Number of Registered and Paid-up Capital as of December 31, 2017

Registered capital:	75,741,437,470.00 baht	
	Number of shares: 7,574,143,747	Par value: 10.00 baht
Paid-up capital:	73,557,617,730.00 baht	
	Number of shares: 7,355,761,773	Par value: 10.00 baht

Debt Instruments or Convertible Securities

(Unit: Million baht)

Type of Debentures	Interest Rates (p.a.)	Maturity Date	Conditions	Unredeemed amount and value as of December 31, 2017
Long Term Bonds (Non-Collaterals)				
1. Subordinated Instrument No. 1/2016 (BAY272A) Amount: 10,000.00 Issue date: August 11, 2016 Debenture rating (Fitch): AA+ Agent: None	3.50%	February 11, 2027 (10.5 years)	-	10,000.00
2. Subordinated Instrument No. 1/2017 (BAY27NA) Amount: 17,007.00 Issue date: May 24, 2017 Debenture rating (Fitch): AA+ Agent: None	3.90%	November 24, 2027 (10.5 years)	-	17,007.00
3. Subordinated Instrument No. 2/2017 (BAY27NB) Amount: 14,978.00 Issue date: November 17, 2017 Debenture rating (Fitch): AA+ Agent: None	3.40%	November 17, 2027 (10 years)	-	14,978.00
4. Debenture No. 1/2015 Series 2 (BAY182A) Amount: 4,000.00 Issue date February 27, 2015 Debenture rating (Fitch): AAA Agent: None	2.89%	February 27, 2018 (3 years)	-	4,000.00
5. Debenture No. 2/2015 Series 2 (BAY189A) Amount: 7,000.00 Issue date: September 30, 2015 Debenture rating (Fitch): AAA Agent: None	2.25%	September 30, 2018 (3 years)	-	7,000.00
6. Debenture No. 1/2016 (BAY193A) Amount: 12,000.00 Issue date: February 29, 2016 Debenture rating (Fitch): AAA Agent: None	1.86%	March 1, 2019 (3 years)	-	12,000.00
7. Debenture No. 2/2016 Series 1 (BAY186A) Amount: 5,000.00 Issue date: June 24, 2016 Debenture rating (Fitch): AAA Agent: None	1.89%	June 24, 2018 (2 years)	-	5,000.00

(Unit: Million baht)

Type of Debentures	Interest Rates (p.a.)	Maturity Date	Conditions	Unredeemed amount and value as of December 31, 2017
8. Debenture No. 2/2016 Series 2 (BAY196A) Amount: 7,000.00 Issue date: June 24, 2016 Debenture rating (Fitch): AAA Agent: None	1.96%	June 24, 2019 (3 years)	-	7,000.00
9. Debenture No. 3/2016 Series 1 (BAY180A) Amount: 9,000.00 Issue date: October 27, 2016 Debenture rating (Fitch): AAA Agent: None	1.94%	October 27, 2018 (2 years)	-	9,000.00
10. Debenture No. 3/2016 Series 2 (BAY190A) Amount: 6,000.00 Issue date: October 27, 2016 Debenture rating (Fitch): AAA Agent: None	2.09%	October 27, 2019 (3 years)	-	6,000.00
11. Debenture No. 1/2017 (BAY203A) Amount: 10,000.00 Issue date: March 29, 2017 Debenture rating (Fitch): AAA Agent: None	2.25%	March 29, 2020 (3 years)	-	10,000.00
12. Debenture No. 2/2017 (BAY20NA) Amount: 10,000.00 Issue date: November 3, 2017 Debenture rating (Fitch): AAA Agent: None	1.85%	November 3, 2020 (3 years)	-	10,000.00

Other Debt Instruments (Non-Collaterals) (Issued in 2017)

1. Bill of Exchange, Major Investment Amount: 437,155.36 Issue date: January 4 – September 29, 2017 Debenture rating (Fitch): AAA Agent: None	0.50% - 1.25%	Depending on the date of purchase (not over 270 days)	-	0.00
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- Remarks:**
- Thailand Securities Depository Co., Ltd. is the Registrar for the Bank's ordinary share.
 - Securities Services Operations Department is the Registrar for the Bank's Debenture.
 - Treasury and Capital Market Operations Department is the Registrar for the Bank's Bill of Exchange.

Debentures redeemed during 2017

(Unit: Million baht)

Type of Debentures	Amount	Issue Date	Maturity Date
Long Term Bonds (Non-Collaterals)			
1. Subordinated Debenture No.1/2012 (BAY22NA)	14,843.60	November 7, 2012	November 7, 2017
2. Debenture No. 1/2015 Series 1 (BAY172A)	4,000.00	February 27, 2015	February 27, 2017
3. Debenture No. 1/2014 Series 2 (BAY174A)	5,500.00	April 4, 2014	April 4, 2017
4. Debenture No. 2/2015 Series 1 (BAY179A)	8,000.00	September 30, 2015	September 30, 2017

Other Debt Instruments (Non-Collaterals) (Issued in 2017)

1. Bill of Exchange, Major Investment	437,155.36	January 4 – September 29, 2017	Depending on the date of purchase (2 – 186 days)
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The Bank obligations on share issuance in the future
-None-